

Taxpayer Representation Series (Levels I, II & III)

You Prepared It! Prepare to Defend It!

This is not grandma's old tax practice anymore. IRS has placed the responsibility of America's taxpayers to file complete and accurate tax returns on tax professionals with resulting penalty and possible loss of the ability to prepare returns. Do not let this happen to you!

NCPE's 3 level Taxpayer Representation Series, led by Bryan Gates, EA with his unequaled knowledge and experience in IRS practice and procedure will instruct this fast-paced class in a small group setting, maximizing your learning experience.

Enrolled Agent (EA), Certified Public Accountant (CPA), Attorney or Registered Tax Return Preparer (RTRP) if you are in the business of tax and intend to continue your tax practice, you must attend these sessions.

Upon Completion of each Level:

Level I - Tax professional will have intimate knowledge of all working functions of the Internal Revenue Service. Practitioner will understand the procedures of Administrative law and how they can navigate the waters of the IRS to assist their clients.

Level II - The tax practitioner will be well versed in the areas of the Examination and Appeals Function of the Internal Revenue Service. Potential pitfalls associated with the Criminal Investigation Function will be known and understood.

Level III - Upon completion of Level III, the tax professional will be well versed in the area of the Collections Function of IRS. The practitioner will be prepared to enter the advanced field of Collections Representation and ready to address the many administrative nuances required to effect satisfying settlement negotiations with the IRS.

Upon completion of all Levels (I, II & III) NCPE will present a certificate representing your Specialty in Tax Controversy (STC).

2012 DATES AND LOCATIONS

Locations

Albany, NY
Ft. Lauderdale, FL
Foxwood, CT
Phoenix, AZ

Level I

June 18-20, 2012
June 4-6, 2012
Aug. 13-15, 2012
Aug. 27-29, 2012

Level II

July 9-11, 2012
June 25-27, 2012
Sept. 10-12, 2012
Sept. 17-19, 2012

Level III

Aug. 6-8, 2012
July 30-Aug. 1, 2012
Oct. 8-10, 2012
Oct. 3-5, 2012

Do not delay – NOW is the time! If you want to possess the knowledge and the skill to set yourself apart from other tax professionals. Call NCPE at (800) 682-2163 or visit www.ncpeseminars.com to register.

The Taxpayer Representation Series is another fine program developed and offered by the National Center for Professional Education, meeting the needs of today's tax professionals.

Level I (3 Days)

- History of Taxation
- Tax Research
 - Orders of Authority
 - Internal Revenue Manual
 - Taxpayer Bill of Rights
- IRS Architecture
 - Adm. Law & Tax Practice
 - Profile of the IRS
- IRS Functions
 - Examination
- Criminal Investigation
 - Appeals
 - Collection
- Problem Resolution
- FOIA and Privacy
- Penalties
- Reasonable Cause
- Rights of Tax Practitioners
- Duties of Tax Practitioners
- Return Preparer Office
- Office of Professional Responsibility
- Circular 230
- Professional Ethics
- Practice

Level II (3 Days)

- IRS Examination Function
 - IRS procedure approach
 - Practitioner Approach
- Service Center Correspondence
- Office Exam
- Field Exam
- Mission of IRS
- Special Examination Topics:
 - Delinquent Returns
 - MSSP
- Economic Reality
 - Employment Tax
 - Independent Contractor
- Administrative Summons
- Criminal Investigation
- Protection Tools
 - Taxpayer
 - Practitioner
- Appeals
- Settlement
 - Options
 - Philosophies
 - Hazards of Litigation
- United States Tax Court
 - Options
 - Settlement

Level III (3 Days)

- Collection Function
 - Service Center
 - ACS
 - Field Collection
- Enforcement:
 - Liens
 - Levys
 - Seizures
- Trust Fund
 - Recovery
- Transferee
 - Liability
- Recovery
- Installment Agreements
- Offers in Compromise
- Federal Tax Lien
- Bankruptcy
- Effects on Tax Collection
- Case Studies
- Practical Application
- Useful Tools