

NCPE Seminars

Fiduciary (Form 1041) Workshop (1 Day - 8 Hours CPE)

An intensive, line-by-line analysis of the preparation of the federal fiduciary income tax return (Form 1041) as well as the final income tax return of a decedent. Emphasis placed upon understanding concepts such as distributable net income ("DNI"), income in respect of a decedent ("IRD") and elections available to fiduciaries in order to minimize income tax upon the estates, trusts and their beneficiaries. Call NCPE to register.

FIDUCIARY SEMINARS - DATES AND LOCATIONS

Boston - Aug. 25 Dallas - Sept. 22 Ft. Lauderdale - Aug. 4

Federal Estate (Forms 706 and 709) Workshop (1 Day)

A line-by-line review of the federal estate tax return (Form 706) and gift tax return (Form 709) and their related schedules which are frequently employed in connection with state death tax returns. Special attention will be paid to the new unified credit and its portability that calls for revision of most estate plans. Call NCPE to register.

FEDERAL ESTATE SEMINARS - DATES AND LOCATIONS

Boston - Aug. 26 Dallas - Sept. 23 Ft. Lauderdale - Aug. 5

Elderly Care America (Levels I, II & III - 2 Days Each)

79 Million Baby Boomers will be needing your help with planning strategies for the elderly.

Topics include:

- Learn about Medicare - Parts A, B, C, and D
- Learn about Medicaid, long-term care alternatives, Medigap insurance and reverse mortgages
- Understanding social security and elderly planning issues
- Income tax strategies for the elderly
- The essentials of estate and trust planning
- The world of financial planning
- A great way to expand your practice
- Work toward obtaining the prestigious ARA credential

Level I Only: Albany, NY - June 6 & 7, Saddlebrook, NJ - June 8 & 9, Sarasota, FL - June 16 & 17

Levels I, II and III: Las Vegas, NV June 20 - 24. Call NCPE to register for Las Vegas and the above cities.

Level II Only: Denver, CO - Oct. 20 - 21. Call (800) 578-4451 or visit www.coloradoaccountant.org to register.

Taxpayer Representation Seminar - Levels II & III (3 Days Each)

NCPE's National Taxpayer Representation Educational Program prepares CPAs, EAs and other tax professionals to increase their earning power and their practice potential by offering IRS representation services to their clients. Practitioners who do not regularly provide representation services will benefit greatly from this incomparable practice enhancement opportunity. You learn the best ways to solve problems caused by the IRS bureaucracy. You gain the confidence to protect your clients' rights and rapidly resolve IRS errors.

- Obtain skills that meet the needs of your clients
- Increase income potential
- Resolve returns processing problems quickly
- Distinguish yourself from ordinary tax preparers
- Expand practice clientele and opportunities
- Realize the full use of your EA or CPA credential

Sponsored by the Public Accountants Society of Colorado.

Please call (800) 578-4451 or visit www.coloradoaccountant.org for information and to register.

Denver, CO Level II - July 20 - 22 Level III - August 24 - 26

New Enrolled Agent Exam Prep Workshop (1 Day)

The IRS offers the Special Enrollment Examination to tax practitioners who want to become an enrolled agent. The Enrolled Agent Prep Workshop prepares you to take the exam. Software is included with registration.

DATES AND LOCATIONS - TO BE HELD AT ALL IRS FORUMS

Atlanta - June 27 Dallas - July 25 Las Vegas - Aug. 15
National Harbor - Aug. 29 Orlando - July 11 San Jose - Aug. 8

New Unenrolled Tax Preparers Competency Prep Workshop - Level I (1 Day)

The IRS announced on January 4, 2010 that all unenrolled tax preparers must successfully complete competency testing and mandatory continued education. The IRS has indicated that the unenrolled tax preparer exam requirements will be available Fall 2011.

Level I - Unlicensed Tax Preparer 1040 Individual Workshop

This course is for those who prepare federal income tax returns consisting primarily of wages and non-business Form 1040 items. Software is included with registration.

DATES AND LOCATIONS - TO BE HELD AT ALL IRS FORUMS

Atlanta - July 1 Dallas - July 29 Las Vegas - Aug. 19
National Harbor - Sept. 2 Orlando - July 15 San Jose - Aug. 12

Level II - Unlicensed Tax Preparer Small Business - To be offered in the Fall 2011.